



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Golden Triangle p.l.c. (the “**Company**” or the “**Issuer**”) pursuant to the Capital Markets Rules, as issued by the Malta Financial Services Authority:

Issue of €42,000,000
Golden Triangle p.l.c.
5.3% Secured Bonds 2030
Basis of Acceptance

The Company is pleased to announce the basis of acceptance for the €42,000,000 Golden Triangle p.l.c. 5.3% Secured Bonds 2030 (the “**Bonds**”) guaranteed by Gilded Triumvirate LP in terms of the Prospectus dated 6 June 2025 (the “**Prospectus**”).

The Bonds were allocated in full pursuant to subscription agreements entered into between authorised financial intermediaries and the Company by the end of the offer period which closed earlier on Wednesday 25 June 2025.

In accordance with the Prospectus, interest on the Bonds will commence accruing as from 27 June 2025.

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 4 July 2025 and trading is expected to commence on 7 July 2025.

The Board of Directors of the Issuer wishes to thank all applicants and the authorised financial intermediaries for their support and trust in the Company.

A handwritten signature in black ink, appearing to read "Bajada", is written over a light blue horizontal line.

Stephen Bajada
Company Secretary

27 June 2025