



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Golden Triangle p.l.c. (the “**Company**” or the “**Issuer**”) pursuant to the Capital Markets Rules, as issued by the Malta Financial Services Authority:

The Company refers to its Secured Bond issue (ISIN MT0002891209) as per prospectus dated 6 June 2025 (the “**Prospectus**”).

The Company is pleased to announce that on 24 July 2025 the bond proceeds raised pursuant to the Prospectus were successfully disbursed in favour of the relative parties as contemplated in the Prospectus.

These payments bring to a successful close the property transactions featuring two boutique hotels and an adjoining office development in Beverly Hills, Los Angeles, California, USA as contemplated in the Prospectus

The Board of Directors of the Issuer wishes to thank all applicants and the authorised financial intermediaries for their support and trust in the Company.

A handwritten signature in black ink, appearing to read "Bajada", is positioned above the printed name of the Company Secretary.

Stephen Bajada
Company Secretary

25 July 2025