



GOLDEN TRIANGLE P.L.C.

22, Europa Centre, John Lopez Street, Floriana, Malta

(a public limited liability company registered under the laws of Malta with registration number C 112217)

Issue by GOLDEN TRIANGLE P.L.C. (“Issuer”) of an offer of €42,000,000, 5.3 % secured bonds 2030 (“Secured Bonds”)

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that GOLDEN TRIANGLE P.L.C. has issued a Prospectus dated 06 June 2025 relating to an offer of Secured Bonds.

The Secured Bonds are guaranteed jointly and severally by **Gilded Triumvirate LP**, a British Virgin Islands limited partnership registered with registration number 3782 under the Limited Partnership Act, 2017 of the British Virgin Islands.

The Secured Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Secured Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 11 July 2025 and trading is expected to commence on 14 July 2025.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to the Issuer.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on www.goldentriangleplc.com or of the Sponsor on www.cc.com.mt.

The value of the investment can go down as well as up and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Prospectus including the risk factors contained therein and should consult their own financial and other professional advisors.

Date: 06 June 2025